Zero Emission Bus Regulation

Public Workshop May 20 & 21, 2009

California Air Resources Board



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Today's Agenda

- Overview
- Regulatory History
- Current Requirements
- Demonstration Update
- Technology Updates
- Options Moving Forward
- Timeline

Overview



- Purpose of Workshop Today
 - Review status of ZBus technology
 - Staff will provide concepts for next steps
 - Collect information and ideas for taking ZBus regulation forward
- Next Steps
 - July 25, 2009 Board Meeting (San Diego); Staff to provide technology update, recommended actions, and request guidance for ZBus policy
 - Start formal regulatory process using the Board's directive as a guide

Zero Emission Bus (ZBus) Regulation History



- Adopted in 2000 Transit Fleet Rule
 - Modified 2 times (2004 and 2006)
- ZBus: Battery Electric, Fuel Cell, or Electric Trolley
- 15% purchase requirement for Transit Agencies (TA) > 200 Buses
- Initial demonstration for large diesel TAs
 - VTA (3 buses, completed)
 - AC Transit (3 buses, on-going)
- Fuel Cell Buses were most viable option

Current Regulation

(2006 Modifications)



- Diesel TAs must participate in Advanced Demonstration
 - 5 Bay Area TAs participating in 12 bus demonstration (to commence this year)
- Diesel TA purchase requirement: 2011
- Alternative fuel TA purchase requirement: 2012
- Report to the Board in July 2009 with purchase requirement update

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Current Technology Costs



Technology	Cost
2010 compliant diesel	\$380,000
CNG	\$490,000
Diesel Hybrid Electric	\$560,000
CNG Hybrid Electric	\$1,000,000 (prototype)
Battery Electric	\$1,200,000
Fuel Cell Electric	\$2,200,000

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Demonstration Status



- VTA Demonstration now finished
 - 3 fuel cell only buses
 - High fuel cost
 - Poor overall efficiency & performance
- AC Transit Demonstration
 - 3 hybrid fuel cell buses have operated for over 40,000 hours
 - Twice the efficiency of diesel buses
 - Positive public acceptance
 - Improved reliability (compared to VTA)

Demonstration Data



AC Transit Demo

- 61% Availability
- 6.97 MPG DGE
- 1,395 MBRC



AGUI HFOVE 14

SunLine Transit Demo

- 65% Available
- 8.33 MPG DGE
- 1,194 MBRC

US Efforts



- Sunline Transit 1 fuel cell bus
- South Carolina 1 battery dominant fuel cell bus
- Connecticut 3 fuel cell buses
- City of Burbank 1 battery dominant fuel cell bus (fall 2009)
- Foothill Transit 3 battery buses (2010)
- AC Transit 12 fuel cell buses (all delivered by June 2010)

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Worldwide Efforts



Ongoing

- Brazil 2 fuel cell buses
- Chinese 6 fuel cell buses
- Hamburg 9 fuel cell buses
- Amsterdam 2 articulated fuel cell buses
- Brussels 1 fuel cell bus

Planned

- London 10 fuel cell buses (under construction 2010)
- Vancouver 20 fuel cell buses (under construction 2010 Olympics)
- Hamburg 30 fuel cell buses (2011 in planning)

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Technology Provider Updates



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Issues for Implementing Regulation



- The regulation cannot be implemented as it is currently written
- Technology still in development
 - Reliability
 - Durability
- Very little new information –
 Demonstration 18 months behind
- TAs are underfunded

Guiding Principles



- ZBus commercialization is necessary in meeting California's criteria pollutant and GHG emission reduction goals
- ZBus regulation is still needed to help develop and commercialize technology
- Transit agencies must be able to cost effectively replace a diesel or CNG bus with a zero emission bus
- ZBuses take California beyond the 2010 fleet rule standard

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Workshop Topics



- 1. Purchase requirement delay
- 2. Purchase requirement alignment
- 3. Performance Trigger
- 4. Mitigation (if delayed)
- 5. Transit GHG reductions

Topic 1: Purchase Requirement Delay



- 2011/2012 purchase requirement dates not feasible
- What would be the new purchase requirement date?
- If delayed, mitigation is needed
 - Timing of any mitigation plays into choosing new date for the purchase requirement
- Would extend current Advanced Demo dates

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Topic 2: Purchase Requirement Alignment



- Currently:
 - Diesel Path: 2011 purchase requirement
 - Alternative Path: 2012 purchase requirement
- 2010 engine standard: all TAs at same criteria pollutant emissions level
- New purchase requirement date would be the same for both fuel paths

Topic 3: Performance Trigger



- In 2006, staff proposed that performance requirements be linked to implementation of the purchase requirement, the Board did not approve
 - Currently located in Resolution 06-28

	Implementation Criteria
Purchase Cost	1.25:1
(FCB vs. Electric Trolley)	
Durability/Warranty	20,000 hours
Reliability (MBRC)	10,000 miles

• Staff would like to propose this mechanism again

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Topic 4: Mitigation (if delayed)



- If the purchase requirement is delayed, mitigation will be needed
- Considerations
 - Additional demonstration?
 - Phase-in of purchase requirement?
- Timing

Topic 5: Long Term Goals Transit GHG Reductions



- Transportation = 38% of contribution to GHG in California
 - 24% = Heavy Duty Vehicles
- Consideration:

Cap on GHG Emissions from Transit

- Could reward increased ridership
- Could include:
 - light rail
 - hybrids
- Would regulate more than just 15% of fleet

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Timeline



- June 12: Written Comments Due
- June 26: Meeting Notice Released
- July 23: Update to the Board (Board Hearing in San Diego)
- Fall 2009: Start Process for Modifying Regulation

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